



October 24, 2005

Nihon Unisys, Ltd.
 Katsuto Momii, President & CEO
 Code: 8056 (Tokyo Stock Exchange 1st Section)
 Contact: Minoru Tasaki, Corporate Officer and
 General Manager, Corporate Communications
 Phone: +81-3-5546-4111

Revision of Financial Results Forecast for the Six-month Period Ended September 30, 2005

Nihon Unisys, Ltd. revised today its previous financial forecast for the six-month period ended September 30, 2005 for both consolidated and non-consolidated, which had been announced on October 6, 2005.

1. Forecast for consolidated financial results for the 6-month period ended September 30, 2005
 (April 1, 2005 ~ September 30, 2005)

(Millions of Yen, %)

	Net Sales	Operating Income	Recurring Profit	Net Income
Previous Forecast (A) (Announced on October 6, 2005)	134,000	100	100	0
Revised Forecast (B)	134,528	483	475	64
Variance (B-A)	528	383	375	64
Variance (%)	0.4	383.0	375.0	-
(Reference) Results for the 6-month period ended September 30, 2004	138,907	3,667	3,778	1,090

2. Forecast for non-consolidated financial results for the 6-month period ended September 30, 2005
 (April 1, 2005 ~ September 30, 2005)

(Millions of Yen, %)

	Net Sales	Operating Income (Loss)	Recurring Profit (Loss)	Net Income (Loss)
Previous Forecast (A) (Announced on October 6, 2005)	100,000	(3,400)	(2,000)	(900)
Revised Forecast (B)	103,186	(2,446)	(1,049)	(356)
Variance (B-A)	3,186	954	951	544
Variance (%)	3.2	-	-	-
(Reference) Results for the 6-month period ended September 30, 2005	106,586	2,632	3,693	1,651

3. Reasons for the revision of the forecast

- (1) Forecast for consolidated results for the 6-month period ended September 30, 2005

As a result of more-than-expected services revenue, net sales will be ¥134,528 million, an increase of ¥528 million from the previous announcement. As for profits, operating income will be increased by ¥383 million to ¥483 million thanks to reductions of subcontract and various expenses. Recurring profit will be increased for the same reason as operating income. We have not changed forecast for net income from previous announcement.

(2) Forecast for non-consolidated results for the 6-month period ended September 30, 2005

As a result of more-than-expected services revenue, net sales will be ¥103,186 million, an increase of ¥3,186 million from the previous announcement. As for profits, operating income will be improved by ¥954 million thanks to reductions of subcontract and various expenses. Both recurring profit and net income have been revised upward accordingly.

4. Forecast for full-year results for the period ending March 31, 2006

We have not changed our forecast for the 12-month period ending March 31, 2006.

* The above forecast is based on judgments, assumptions and information available as of today, and is subject to changes as a result of material changes that might occur in the future.