

Analysts Meeting for Fiscal Year Ending March 2009

Growth Plan 2009-2010

May 13, 2009

Nihon Unisys, Ltd.

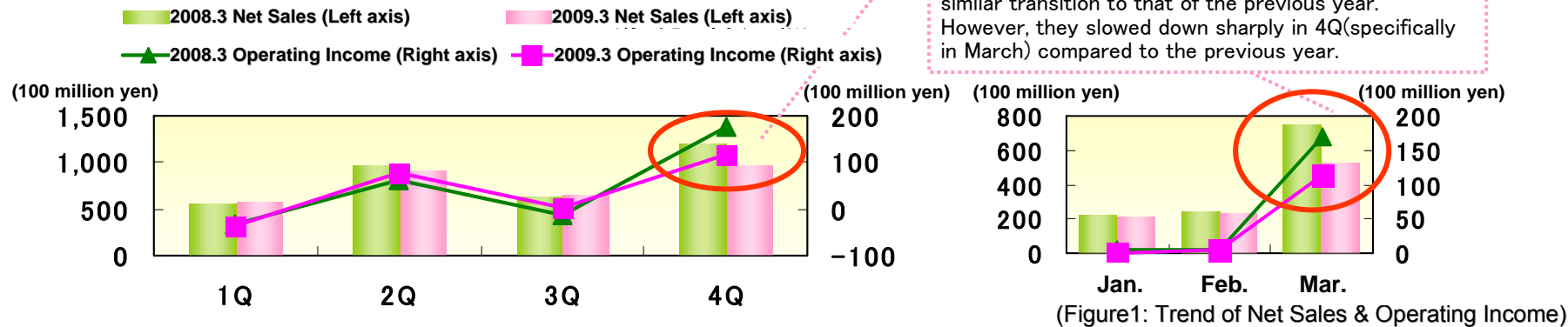
President & CEO

Katsuto Momii

UNISYS

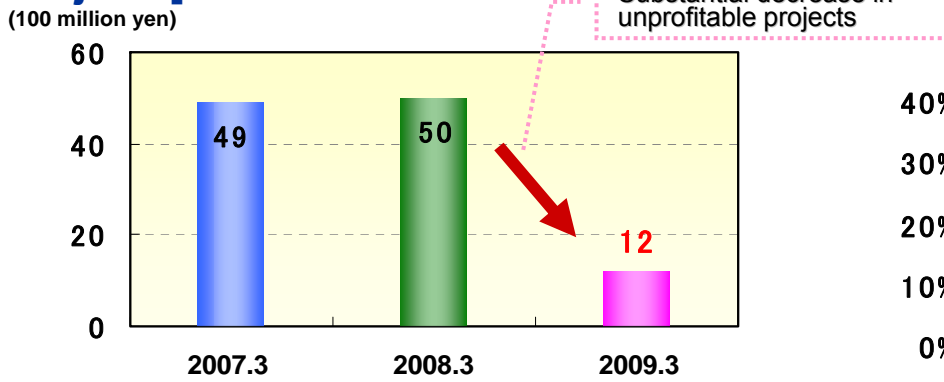
Summary of Fiscal Year Ending March 2009

[Net Sales/Operating Income]



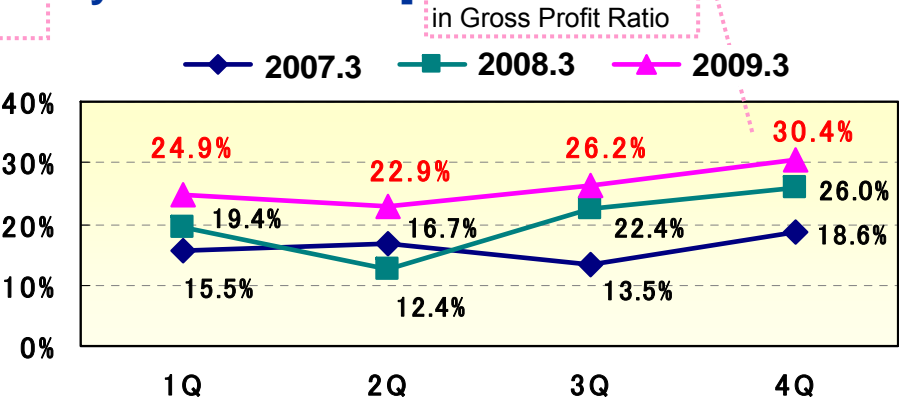
Progress (1) Improvement in Service Quality

[Decrease in Amount of Unprofitable Projects]



(Figure 2: Trend of Amount of Unprofitable Projects)

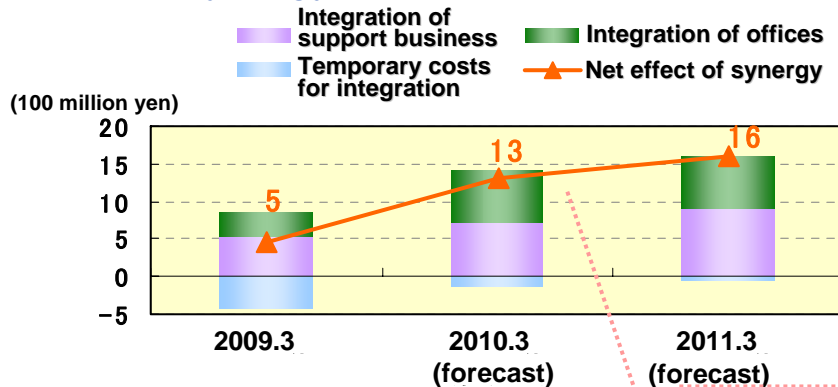
[Improvement of Gross Profit Ratio of System Services]



(Figure 3: Trend of Gross Profit Ratio of System Services)

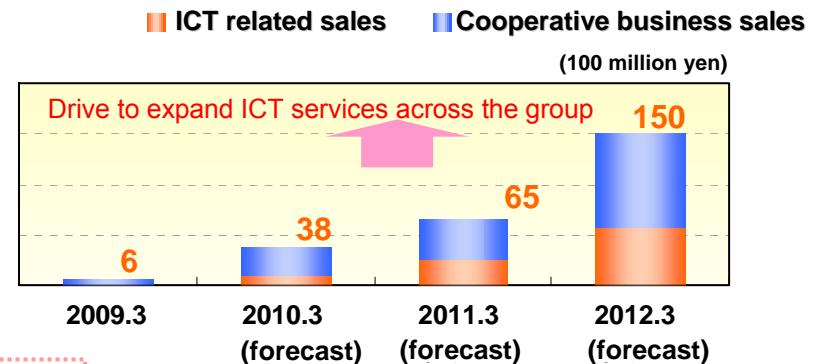
Progress (2) Creation of Synergy Effect with Netmarks INC.

[Cost Synergy]



(Figure 4: Cost Synergy from Cooperation with Netmarks) Cost synergy more than initially expected (2010.3: ¥1.1 billion → ¥1.3 billion)

[Sales Synergy]



(Figure 5: Sales Synergy from Cooperation with Netmarks)

Progress (3) Strengthening of ICT Service System

2008.3

2009.3

2010.3

Jan: Establishment of an organization dedicated for ICT services (business preparation project)

Plan to add new menu items

Apr: New formation of the "ICT Services" division

Apr: Release of "RENANDI®" (education solution) SaaS version

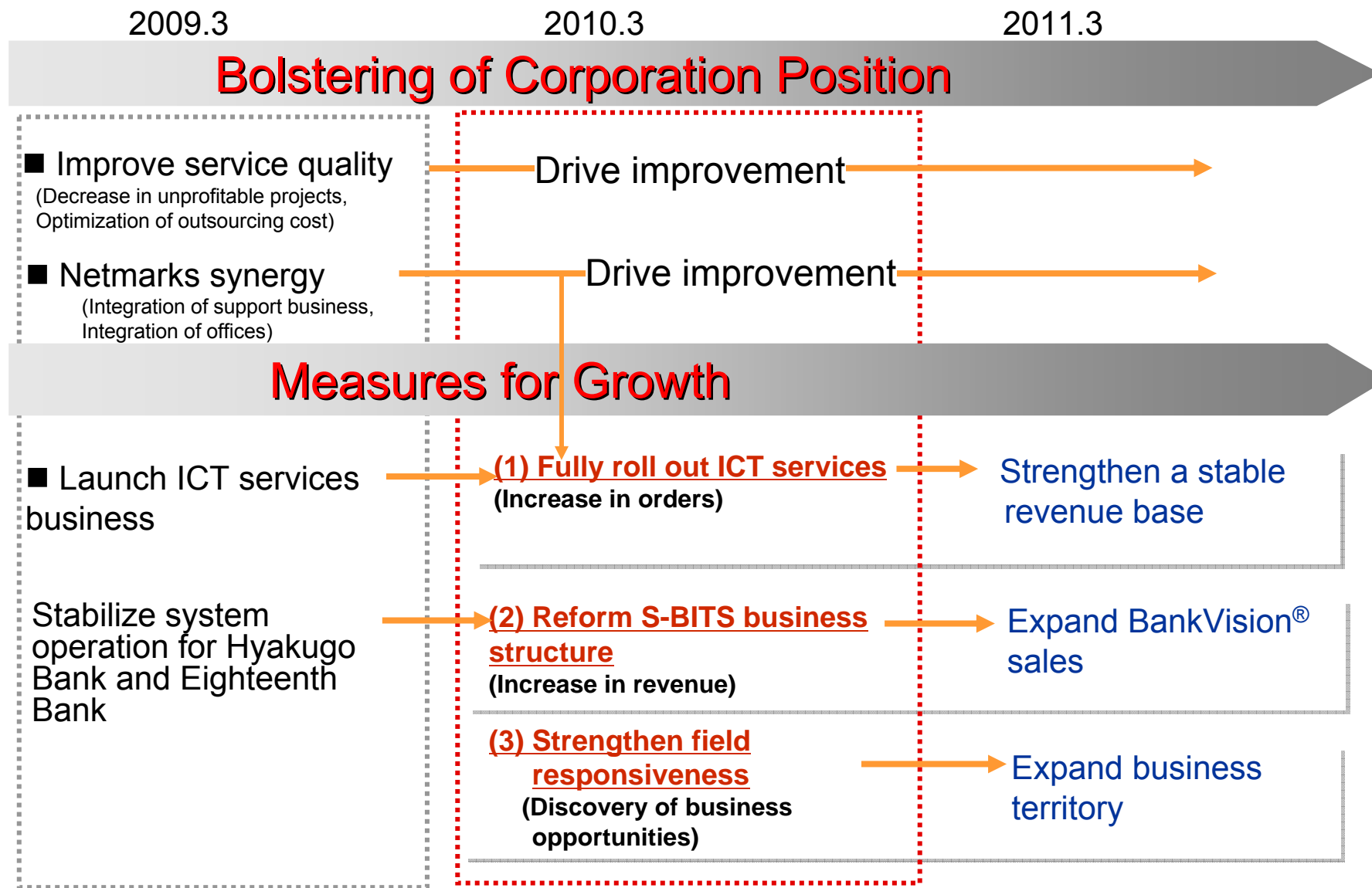
Sept: Launch of "SASTIK® Services"

Oct: Launch of "ICT Housing" & "ICT Hosting" services at IDC, the next generation data center

Jan: Launch of "GOCE™" (global mail hosting services)

Mar: Release of "Business Park™" (partner support program)

■ Gist of 2009-2010 Growth Plan

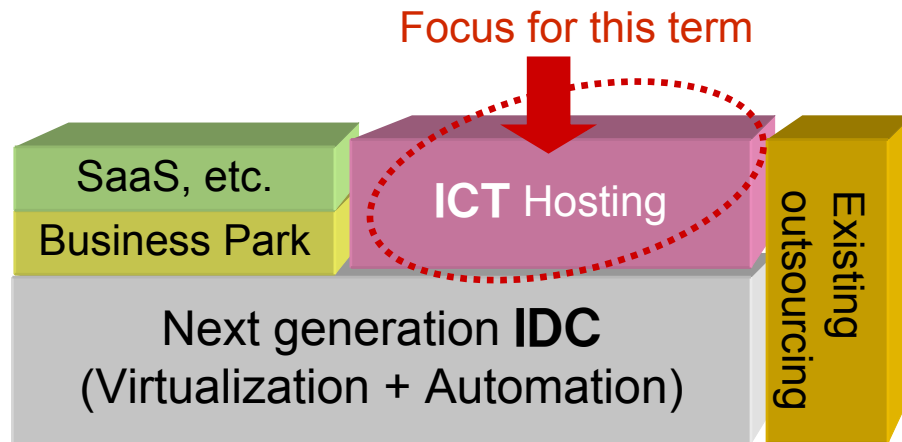


■ Efforts in Fiscal Year Ending March 2010 (1) Fully Roll out ICT Services Business

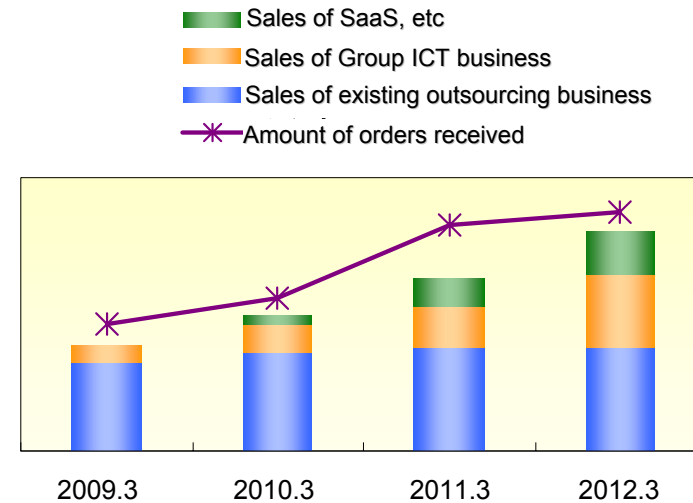
Expand a Stable Revenue Base through Roll-Out of ICT Services Business

- Formation for full roll-out of the business (ICT Services Platform Development: new organization): **280 dedicated members**
- Focus on ICT hosting business:
Meet demands in companies for hosting services and obtain orders
- Launch Business Park: **Strengthen a stable revenue base for the future**

Whole Image of ICT Services Business



Orders and Sales Plan for ICT Services Business (Schematic Diagram)



(Figure 6: Schematic Diagram of Orders and Sales of ICT Services Business)

Expand Sale of BankVision through Structural Reform of Outsourcing Business

■ Strengthen Sales Arrangements

- Expand sales opportunities

through diversification of service provision modes

Joint Outsourcing Center (full outsourcing)

- + In-house development and hosting service
- + Outright sales of software package

- Increase target banks

through provision of compact model

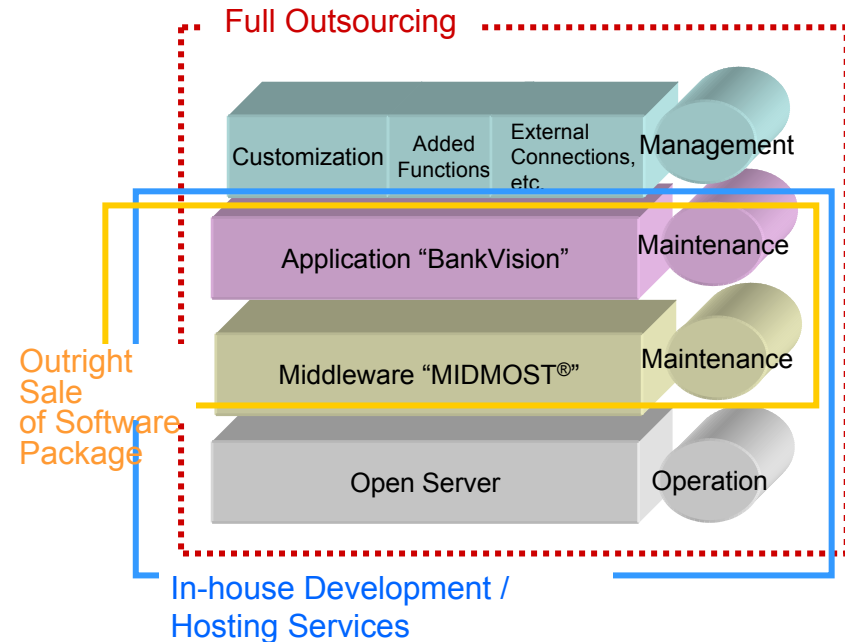
Method of selecting necessary functions of option menu

Increase target banks

with second-tier regional banks in scope

■ Reform Cost Structure of Joint Outsourcing Center

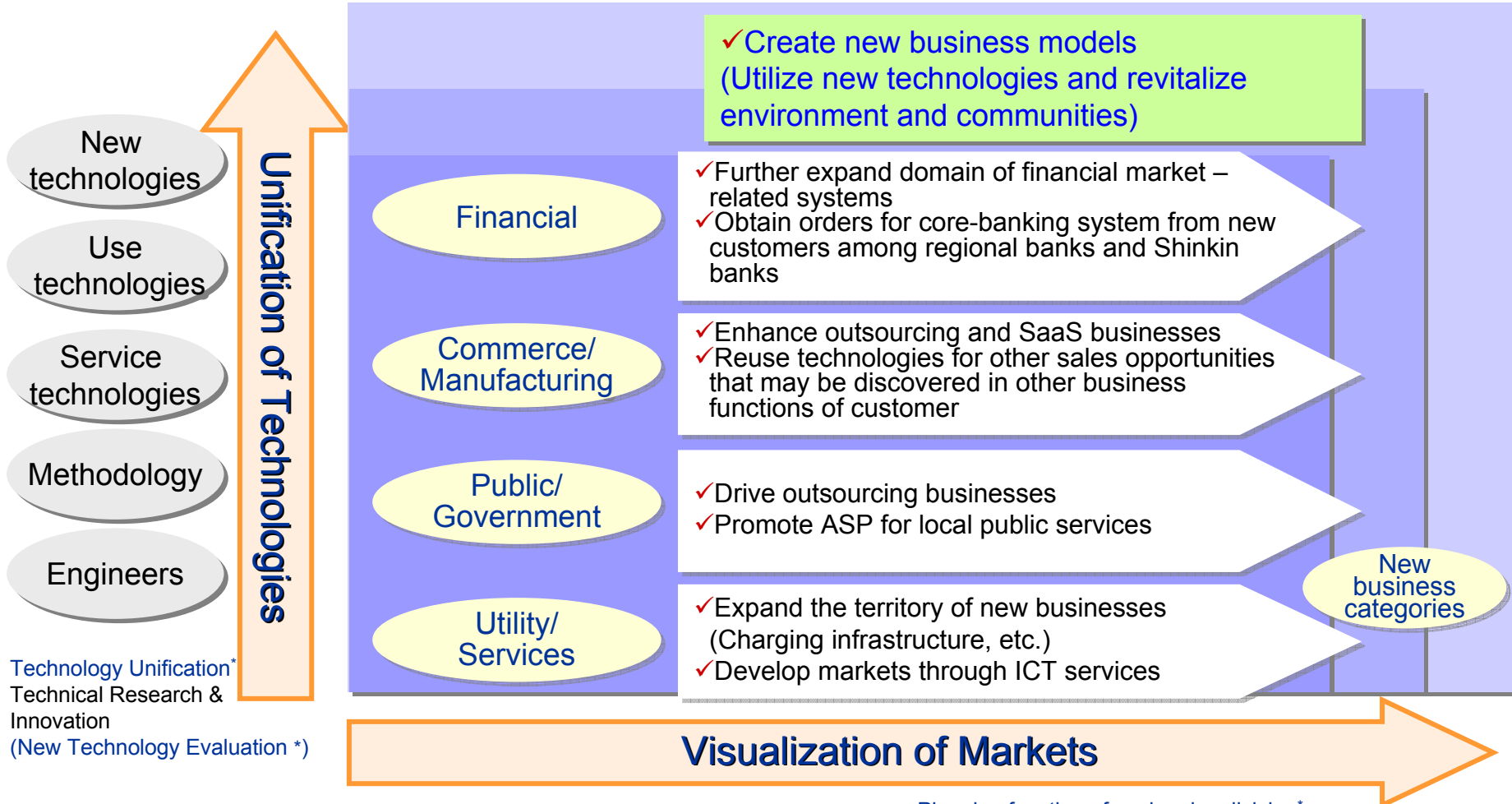
- Improvement of productivity, enhancement of service contents and establishment of reasonable charge system



Expand sales of BankVision (Obtain orders from over 20 banks)
Increase revenue from S-BITS outsourcing business

■ Efforts in Fiscal Year Ending March 2010 (3) Strengthen Field Responsiveness

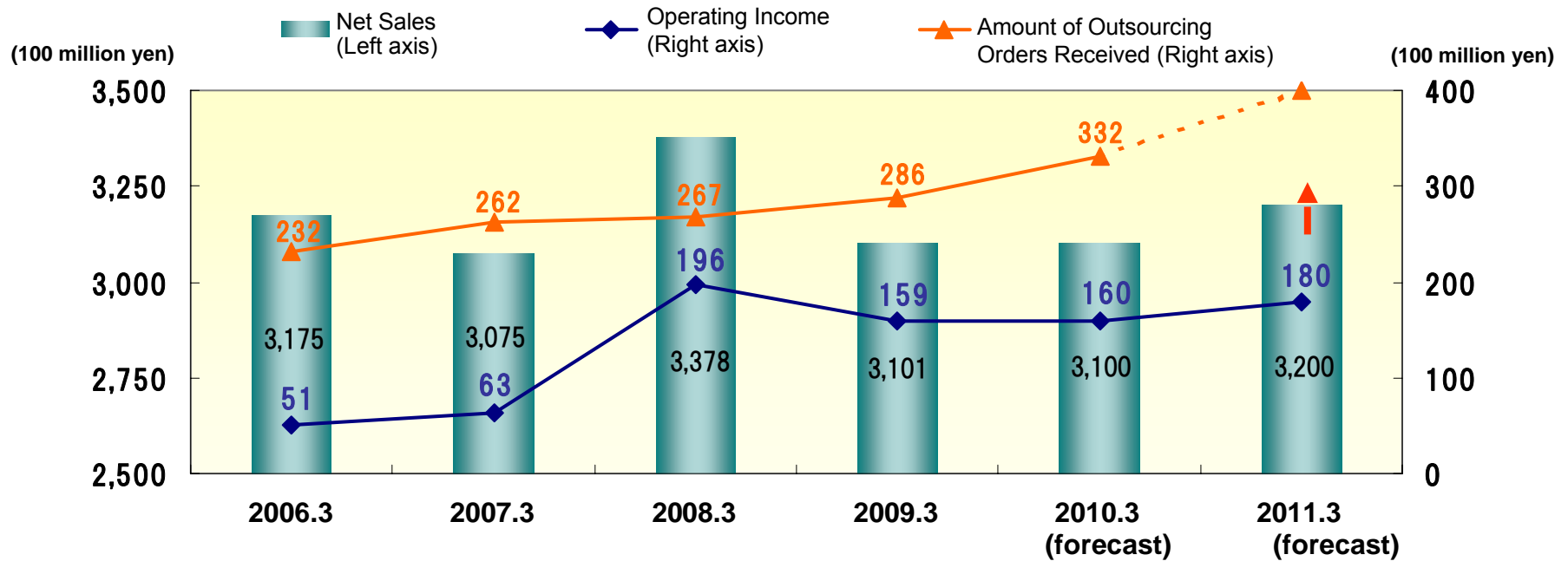
Unification of Technologies × Marketing = Discovery of Business Opportunities



* New functions in fiscal year ending March 2010

■ Growth Plan 2009-2010

Challenge for Top-Line Growth Track



	2006.3	2007.3	2008.3	2009.3	2010.3 (forecast)
ROE	2.1%	4.1%	3.0%	-11.1%	10.5%
Dividends Per Share(yen)	7.50	7.50	12.00	15.00	15.00

U & U

Users & Unisys

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Note: Forecasts in this document rely on judgments and assumptions based on information available at present, and are subject to changes in risks, uncertainties, economy and other factors that could cause actual results to be materially different from expectations. Information in this document is intended to provide further understanding of Nihon Unisys, and is not intended to solicit investment.