



Growth Plan 2010

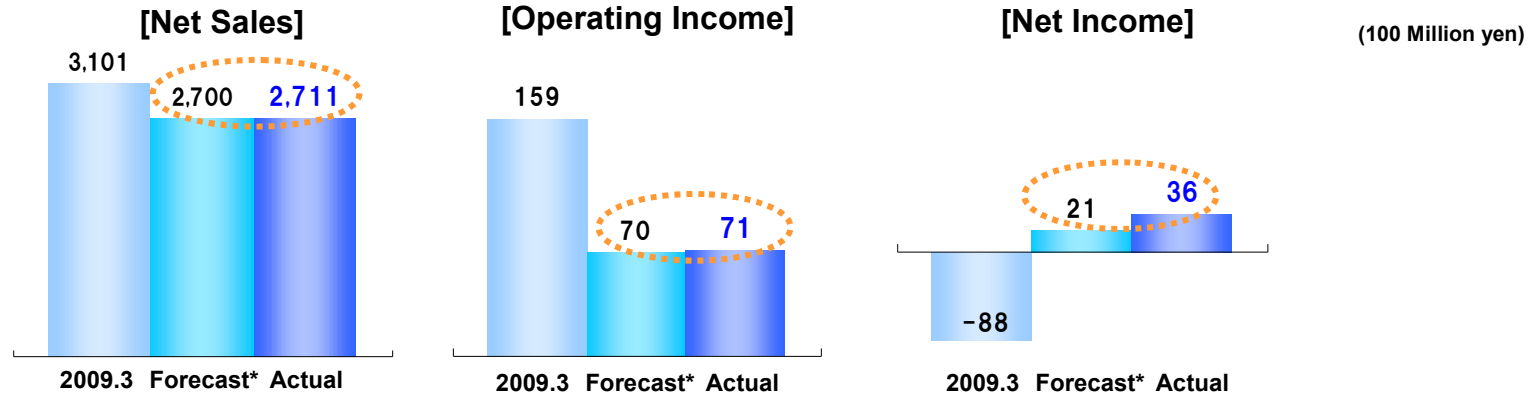
May 12, 2010

**Nihon Unisys, Ltd.
President & CEO**

Katsuto Momii

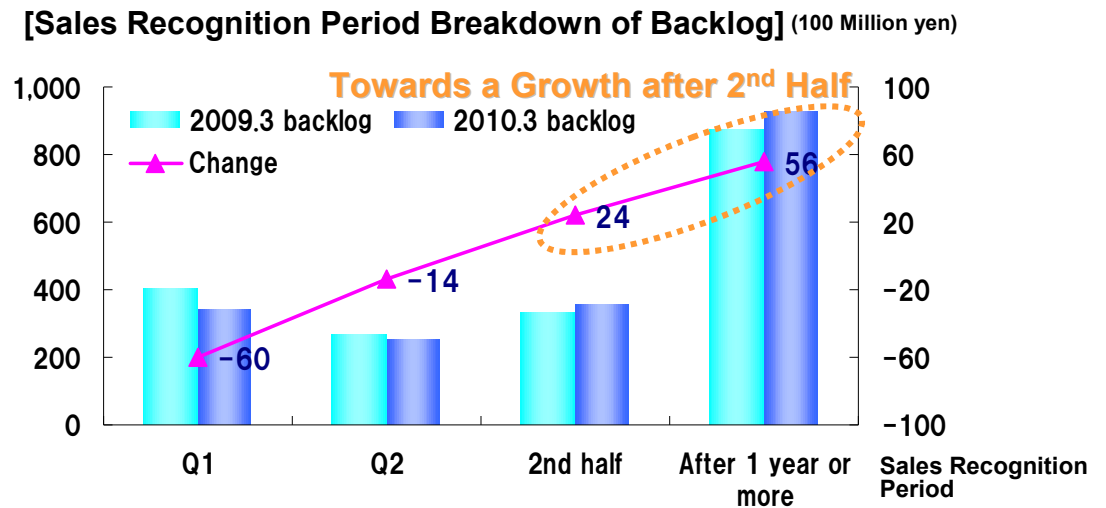
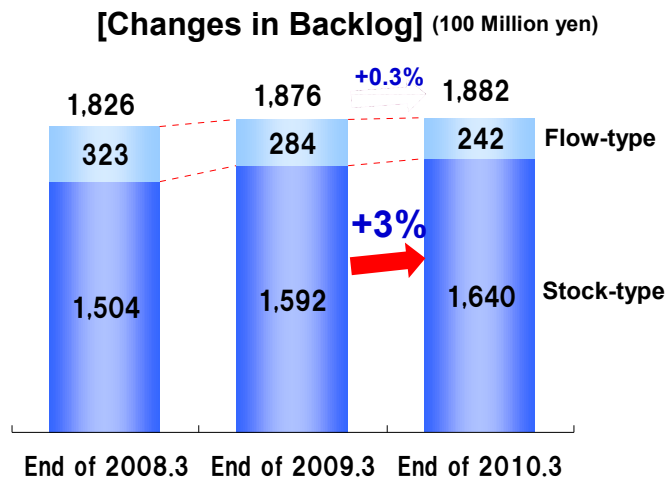
Overview of Fiscal Year Ended March 2010

We met the net sales, operating income, and net income forecasts*, as disclosed in Q3 result announcement.



*Announced on January 29, 2010

Due to measures taken for mid- and long-term growth, orders from stock-type businesses increased and backlog increased slightly.

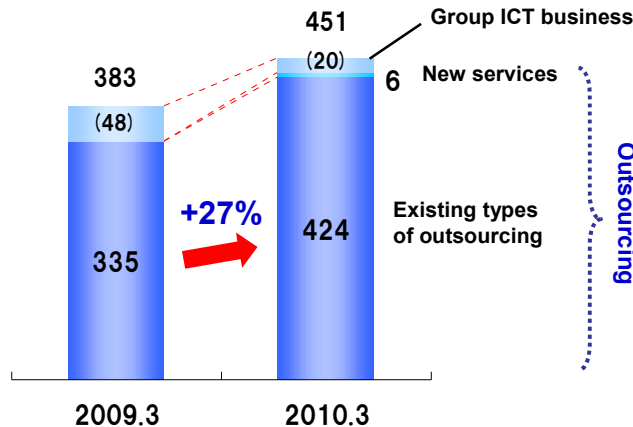


Flow-type: System services, product sales, NETMAKRS services (excluding support services) etc.
 Stock-type: Support services (including NETMARKS business), outsourcing, and rental

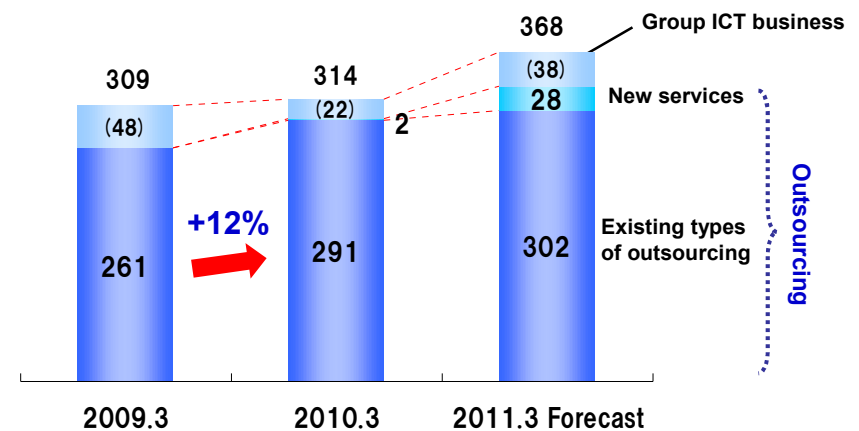
Progress Status of the Growth Plan

In the domain of ICT Services, orders and sales steadily increased, and also new services began to gradually expand.

[Changes in ICT Services Orders] (100 Million yen)



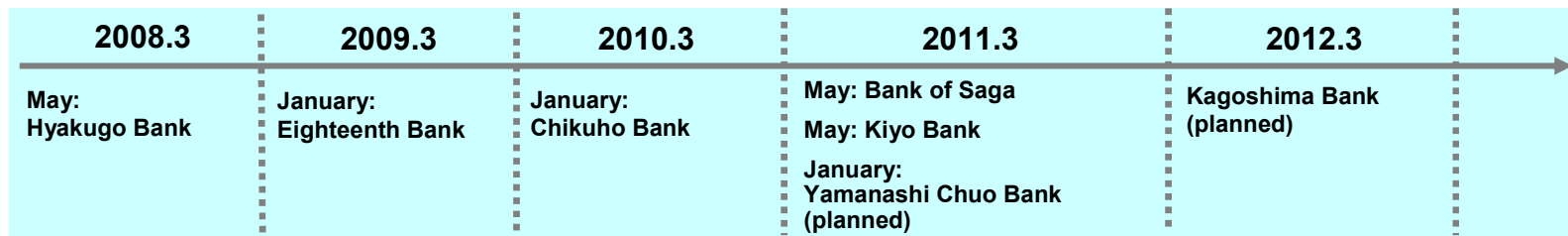
[Changes in ICT Services Sales] (100 Million yen)



A Structural Improvement of S-BITS Business has been steadily progressing, supporting efforts to increase sales of 'BankVision®'

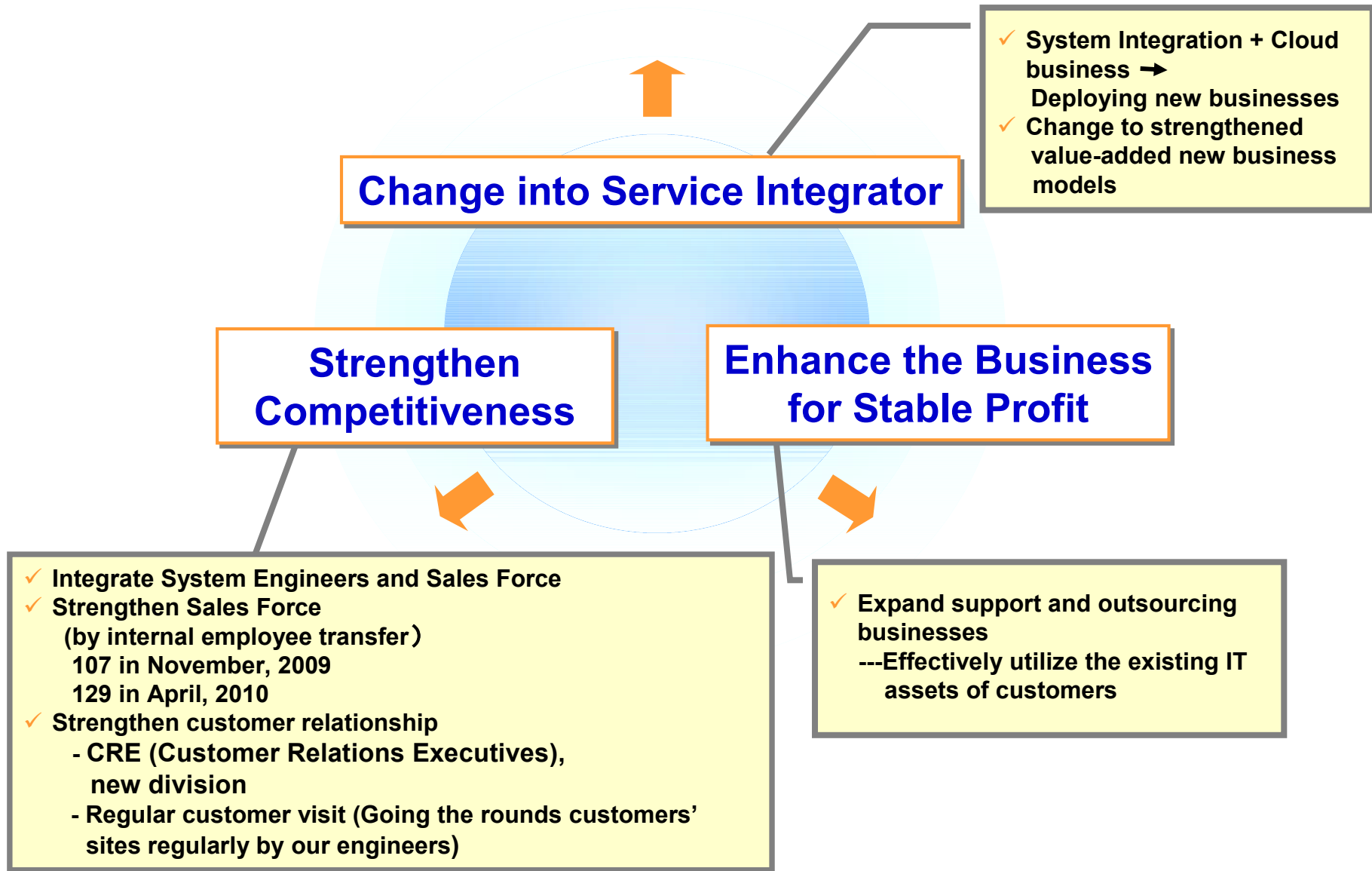
- ✓ Due to a shift from a full outsourcing to a partial in-house operation by our existing customer banks, a flexibility of customization is increased and a significant reduction in operating costs will be achieved in the medium- and long-term.
- ✓ Responses have been enhanced in order to strengthen our competitive edge. (For example, infrastructure was downsized by 40% max.)

[BankVision Cutover Schedule]

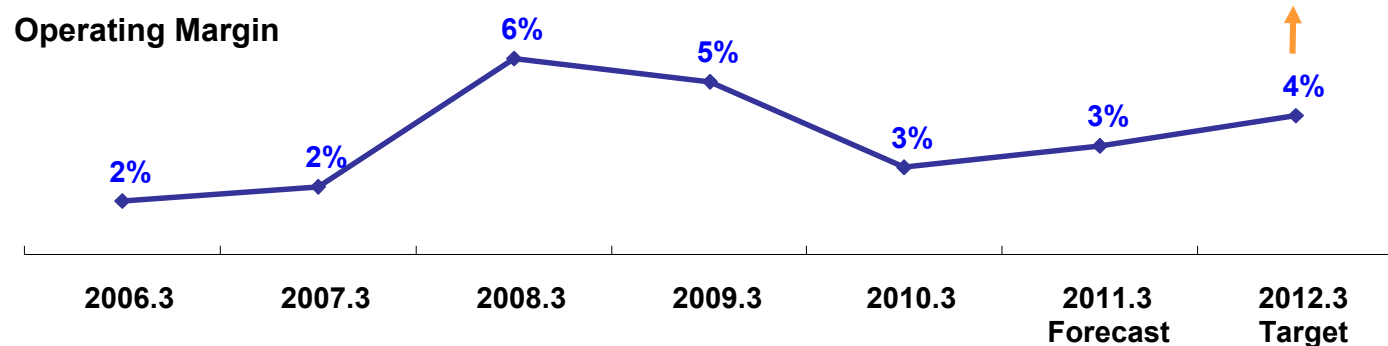
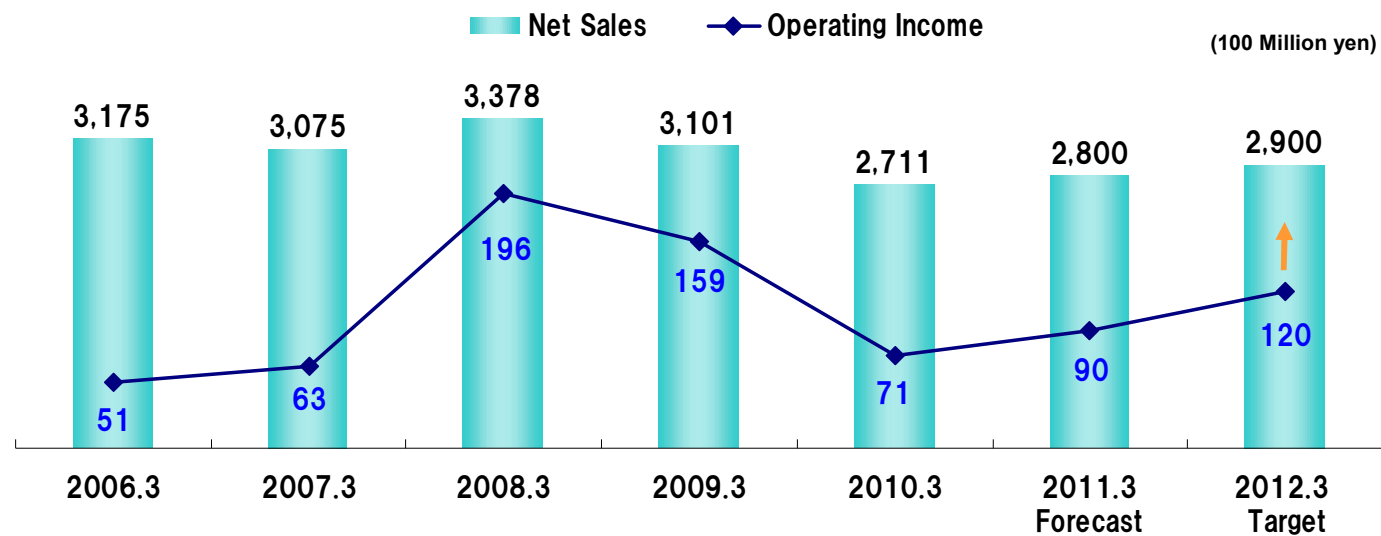


Existing types of outsourcing: Server housing for specified clients, and conventional-type server hosting, among others
 New services: ICT hosting deployed on the next-generation IDC platform, and SaaS/ASP, among others

3 Goals for Keeping Top-line Growth on Track



Net Sales and Operating Income Targets for FY Ending March 2012



ROE

2006.3	2007.3	2008.3	2009.3	2010.3	2011.3 Forecast	2012.3 Target
2%	4%	3%	-11%	5%	5%	7%

(FYI)

Our Vision, “Service Integrator”

Current Customer Understanding

- ✓ Although keen on strategic IT investment, companies make efficient use of their existing IT assets (through virtualization).
- ✓ Mega corporations begin to create their private cloud for their own IT infrastructure.
- ✓ Concern for companies is a coordination between a ‘public cloud/SaaS’ and their existing IT assets before implementation.

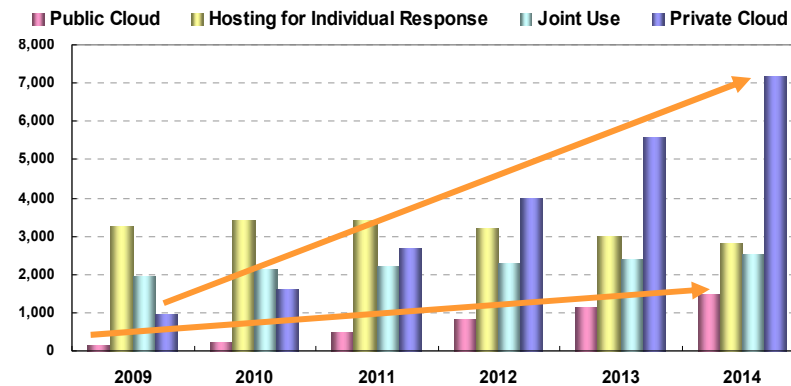
Provide strengthened value-added ‘services’

Provide one-stop optimum environments where multiple services (consisting of multiple business categories and vendors) are combined on a cloud infrastructure

Public Cloud business is going to grow significantly.

Regarding the potential market of Cloud Computing, the flow-type business in the Private Cloud domain will continue to contribute to the total market expansion for the foreseeable future.

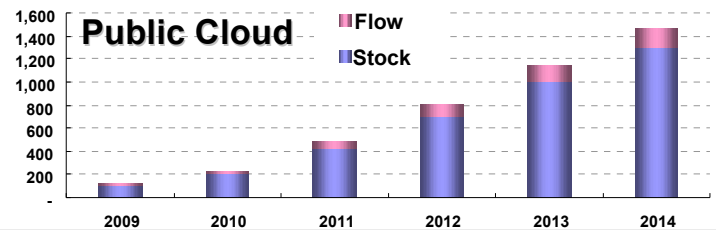
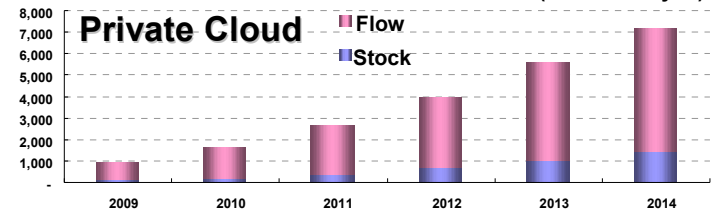
[Market Potential for Cloud Computing] (100 Million yen)



Private Cloud
CAGR 50%

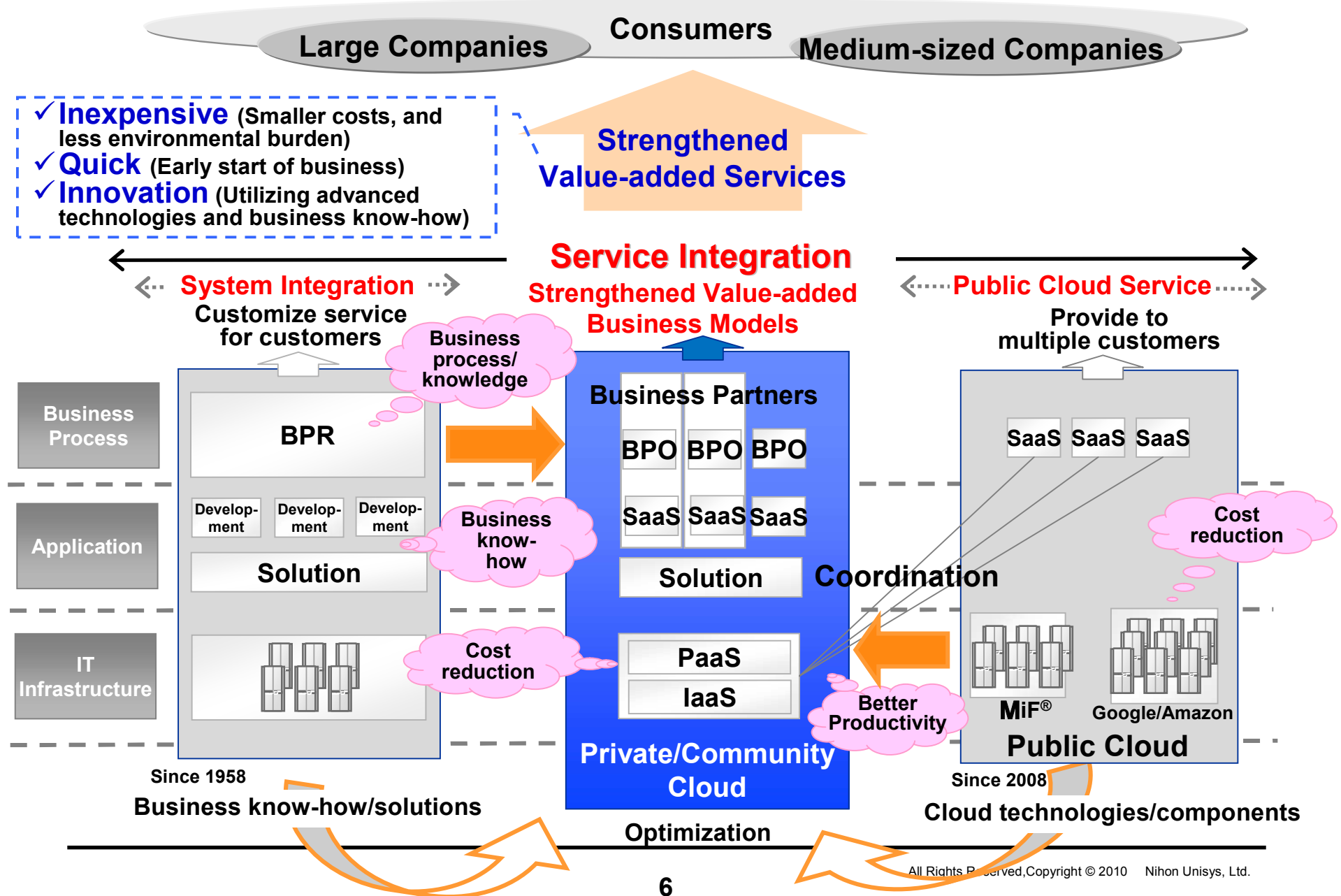
Public Cloud
CAGR 66%

(100 Million yen)



Source: Fuji Chimera Research Institute, Inc. ‘Gekkan BT (monthly BT)’ of March 2010 issue
‘Trend in Stock Business Accelerated by Cloud Computing’

(FYI) Deploy the Service Integration Business on the Basis of the Performance in the System Integration & Cloud Business Domains



U & U

Users & Unisys

Note: Forecasts in this document rely on judgments and assumptions based on information available at present, and are subject to changes in risks, uncertainties, economy and other factors that could cause actual results to be materially different from expectations. Information in this document is intended to provide further understanding of Nihon Unisys, and is not intended to solicit investment.