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To Whom It May Concern:

Company name: Nihon Unisys, Ltd.  
Representative: Katsuto Momii, President & CEO  
Code: 8056, Tokyo Stock Exchange First Section  
Contact: Katsuhiro Ohtomo, General Manager,  
Corporate Communications  
TEL: +81-3-5546-4111

Company name: NETMARKS INC.  
Representative: Hiroshi Sato, President & CEO  
Code: 3713, Tokyo Stock Exchange Second Section  
Contact: Takihito Godo, General Manager,  
Market Communication Department  
TEL: +81-3-5144-1100

### Conclusion of Share Exchange Agreement by which Nihon Unisys, Ltd. Converts NETMARKS INC. into a Wholly-Owned Subsidiary

Nihon Unisys, Ltd. (head office: Koto-ku, Tokyo; President & CEO: Katsuto Momii hereinafter referred to as "Nihon Unisys") and NETMARKS INC. (head office: Koto-ku, Tokyo; President & CEO: Hiroshi Sato hereinafter referred to as "NETMARKS") hereby announce that their boards of directors, at their respective board meetings held on May 21, 2010 passed resolutions to conduct a share exchange (hereinafter referred to as the "Share Exchange") that will make Nihon Unisys the parent company and sole shareholder of NETMARKS and NETMARKS a wholly-owned subsidiary of Nihon Unisys. The two companies subsequently concluded a share exchange agreement (hereinafter referred to as the "Agreement"). Details are as follows.

Nihon Unisys plans to conduct the Share Exchange without obtaining approval at a general meeting of its shareholders in accordance with the simplified share exchange procedures set forth in Article 796, Paragraph 3, of the Companies Act. NETMARKS will authorize the Share Exchange after obtaining the approval of the annual shareholders meeting to be held on June 25, 2010. In connection with this, prior to the effective date of the Share Exchange (scheduled for August 1, 2010), the common stock of NETMARKS is scheduled to be delisted from the Tokyo Stock Exchange (the final trading is scheduled for July 27, 2010). Details are as follows:

#### 1. Purpose of converting NETMARKS into a wholly owned subsidiary through the Share Exchange

As announced in the "Notification Regarding Results of Tender Offer for the Shares of NETMARKS INC. and Changes in Subsidiaries" dated June 1, 2007, Nihon Unisys acquired 115,909 shares of common stock of NETMARKS as of June 7, 2007 and converted the company into a consolidated subsidiary. Subsequently, as announced in the "Notice of business alliance contents between Nihon Unisys Group and NETMARKS INC." dated June 13, 2007 and in the "Announcement of Third-Party Allocation of New Shares of Consolidated Subsidiary" dated January 31, 2008, Nihon Unisys has positioned and treated NETMARKS as a core company in the ICT business of the Nihon Unisys Group. It has sought to build a solid base for the company and expand its business by, for example, entering into a tie-up in the systems integration business and network integration

business and taking on a private placement of new shares by NETMARKS.

Meanwhile, since becoming a member of the Nihon Unisys Group, NETMARKS has brought about the following synergies in diverse areas; reducing costs through sharing their administrative services bases; enhancement of sales activity and technical support areas.

However, the global recession triggered by the subprime mortgage loan problem in the United States in the second half of 2008 had become more serious than initially assumed by the beginning of 2009. The recession had a strong impact on the Nihon Unisys Group (hereinafter referred to as the “Group”), with a decline in IT investment by domestic companies. To rapidly restore the performance of the Group in these severe business circumstances, the Group is determined to bolster its competitiveness by expanding its solutions service from its customers’ perspective, and by pursuing an agile management approach that can respond to the changing business environments. Nihon Unisys plans to achieve this through closer ties between Nihon Unisys and NETMARKS in the ICT business, the market for which is expected to grow significantly in the future. After careful consultations with NETMARKS on the best approach for both companies, and also giving maximum consideration to the impact on NETMARKS’ minority shareholders, Nihon Unisys and NETMARKS decided that Nihon Unisys converts NETMARKS into a wholly owned subsidiary to accelerate concerted management decisions. Nihon Unisys and NETMARKS believe that the decision will contribute to the interests of the stakeholders of both companies, including existing shareholders, customers, employees, and business partners.

As a result of the Share Exchange, NETMARKS will become a wholly owned subsidiary of Nihon Unisys as of August 1, 2010, the effective date. Prior to this, NETMARKS will be delisted from the Tokyo Stock Exchange on July 28, 2010.

## 2. Summary of the Share Exchange

### (1) Schedule of the Share Exchange

Date of resolution adopted by board of directors meetings (both companies)	May 21, 2010
Date of execution of share exchange agreement (both companies)	May 21, 2010
Record date of annual shareholders meeting (NETMARKS)	March 31, 2010
Date of annual shareholders meeting (NETMARKS)	June 25, 2010 (tentative)
Final trading date (NETMARKS)	July 27, 2010 (tentative)
Delisting date (NETMARKS)	July 28, 2010 (tentative)
Scheduled date for Share Exchange (effective date)	August 1, 2010 (tentative)

- (Notes)
1. Nihon Unisys plans to conclude the Share Exchange without obtaining the approval of a general meeting of shareholders pursuant to the simplified share exchange procedures set forth in Article 796, Paragraph 3 of the Companies Act.
  2. The above schedule may be modified, if necessary, by agreement between the companies, depending on the progress of the Share Exchange.

### (2) Share Exchange method

Pursuant to the Share Exchange Agreement concluded on this date, Nihon Unisys will be the wholly owning parent company while NETMARKS will be a wholly owned subsidiary. Pursuant to the provision of Article 796, Paragraph 3 of the Companies Act, Nihon Unisys will conduct a simplified share exchange procedure that does not require approval at a general meeting of its shareholders. NETMARKS will obtain the approval of the annual shareholders meeting scheduled for June 25, 2010. The Share Exchange is

scheduled to take effect on August 1, 2010.

(3) Allotment of shares under the Share Exchange

Company name	Nihon Unisys (Wholly owning parent company in Share Exchange)	NETMARKS (Wholly owned subsidiary in Share Exchange)
Allotment of shares under the Share Exchange	1	25
Number of Nihon Unisys's shares to be allotted in the Share Exchange	Common stock: 1,436,575 shares (tentative)	

(Notes) 1. Share exchange ratio

Under the agreement, 25 shares of common stock of Nihon Unisys will be issued for each share of common stock of NETMARKS, except for the 205,945 shares of NETMARKS common stock currently held by Nihon Unisys.

2. Number of shares to be delivered under the Share Exchange

Nihon Unisys will allocate shares of common stock to those shareholders of NETMARKS (excluding Nihon Unisys) who are recorded or registered on NETMARKS' shareholders' register as of the time immediately preceding the base date and time when Nihon Unisys acquires all of the issued shares of NETMARKS (hereinafter referred to as the "Base Date and Time"). The total number of shares to be delivered represents the total number of NETMARKS shares held by such shareholders, multiplied by 25. Nihon Unisys plans to cover the allotment with treasury stocks. (However, at its discretion, Nihon Unisys may issue new shares of common stock for all or some of the shares of Nihon Unisys common stock to be allotted under the Share Exchange.) The number of shares of common stock of Nihon Unisys that will be allotted under the Share Exchange is 1,436,575 shares (tentative). This calculation is based on the number of issued and outstanding shares of NETMARKS common stock (264,884 shares), the number of shares of NETMARKS treasury stock that NETMARKS holds (1,476 shares), and the number of shares of NETMARKS common stock held by Nihon Unisys (205,945 shares), as of this date. The number of shares to be delivered is subject to change for reasons that include the cancellation of treasury stock acquired by NETMARKS.

NETMARKS plans to cancel all of its treasury stock (including any stock acquired from dissenting shareholders exercising their statutory put right, pursuant to the provisions of Article 785 of the Companies Act) at any time immediately prior to the Base Date and Time, by resolution at a meeting of the board of directors to be held by the day before the effective date of the Share Exchange (scheduled for August 1, 2010).

3. Handling of shares constituting less than one trading unit (odd-lot shares)

Current NETMARKS' shareholders who will hold shares of Nihon Unisys constituting less than a whole trading unit as a result of the Share Exchange will be entitled to request Nihon Unisys to purchase their shares that do not constitute a whole trading unit, pursuant to the provisions of Article 192, Paragraph 1 of the Companies Act.

(4) Treatment of subscription rights to shares and bonds with subscription rights to shares of the wholly owned subsidiary in Share Exchange

If the Share Exchange Agreement is approved at the annual shareholders meeting of NETMARKS to be held on June 25, 2010, NETMARKS will acquire gratis and cancel the subscription rights to shares that NETMARKS has issued but which have not been exercised, or will nullify all of such subscription rights to shares by, for example, obtaining written waivers for the said subscription rights from their holders, at least one day prior to the effective date of the Share Exchange (scheduled for August 1, 2010) pursuant to the Share Exchange Agreement. Therefore, Nihon Unisys will not succeed the subscription rights to shares that NETMARKS has issued.

NETMARKS has issued no bonds with subscription rights to shares.

3. Basis for the Calculation of the Share Exchange Ratio

(1) Basis for the calculation

To ensure the fairness and appropriateness of the share exchange ratio, Nihon Unisys and NETMARKS determined that each company would independently request calculations by an independent third-party appraiser. Nihon Unisys appointed Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. (hereinafter referred to as “Mitsubishi UFJ Morgan Stanley”), and NETMARKS appointed Ernst & Young Transaction Advisory Service Co., Ltd. (hereinafter referred to as “Ernst & Young”).

When conducting its calculation of the share exchange ratio to be applied to the common stock of Nihon Unisys and NETMARKS, Mitsubishi UFJ Morgan Stanley employed analysis using the market price method (hereinafter referred to as, “market price analysis”), because their respective market prices were available on the Tokyo Stock Exchange. Also, the appraiser analyzed by using the discounted cash flow analysis (hereinafter referred to as “DCF analysis”) in order to reflect the future business operations of both companies in the valuation.

For the purpose of the market price analysis, Mitsubishi UFJ Morgan Stanley employed a calculation base date of May 20, 2010 and calculated on the basis of the average closing prices of the stock of both companies on the Tokyo Stock Exchange on the calculation base date and during the one month, three months, and six months preceding the calculation base date. For the purpose of DCF analysis, August 1, 2010, the scheduled effective date of the Share Exchange, was used as the valuation base date. Mitsubishi UFJ Morgan Stanley calculated the corporate value of Nihon Unisys and NETMARKS as of the valuation base date on the calculation base date of May 20, 2010 to calculate the share exchange ratio.

On the assumption that the per share value of common stock of Nihon Unisys is one (1), the calculation ranges of share exchange ratio based on each method are as follows:

Calculation method	Calculation range of share exchange ratio
Market Price Analysis	22.02 – 26.43
DCF Analysis	21.31 – 25.54

Mitsubishi UFJ Morgan Stanley’s share exchange ratio calculations were based on information provided by Nihon Unisys and NETMARKS as well as information disclosed to the general public, which it used, in principle, as-is and assumed to be accurate and complete. No independent verification of the accuracy or completeness of these materials or information was conducted. Further, with respect to the assets and liabilities (including unlisted assets, liabilities, and other contingent claims) of both companies and their

subsidiaries and affiliated companies, Mitsubishi UFJ Morgan Stanley did not conduct an independent valuation, appraisal or assessment, including any analysis or valuation of individual assets and liabilities, nor did it request a third party to provide an opinion or appraisal. In addition, it was assumed that the financial forecasts of both companies were reasonably prepared by their management, reflecting the best projections and judgments available at this time.

The calculation result of the share exchange ratio submitted by Mitsubishi UFJ Morgan Stanley does not represent any opinion on fairness of the share exchange ratio of the Share Exchange.

On the other hand, Ernst & Young used the market price method because both Nihon Unisys and NETMARKS were listed on the first and second sections of Tokyo Stock Exchange, respectively, and their stock prices were objectively valued in the stock markets and it was believed that those stock prices appropriately reflected the value of Nihon Unisys and NETMARKS as a result of analyses. Ernst & Young also used the DCF method because the Share Exchange was based on the premise that Nihon Unisys and NETMARKS would continue as a going concern, and thus the valuation should be based on future cash flow (profitability).

The result of Ernst & Young's calculation of the number of shares of common stock of Nihon Unisys allocated for one share of common stock of NETMARKS based on the above is as follows:

Calculation method	Calculation range of share exchange ratio
Market Price Method	22.87 – 26.41
DCF Method	20.24 – 25.71

Ernst & Young adopted calculation periods of the one week, one month, three months, and six months leading up to May 20, 2010, the base date, for the calculation based on the market price method used for Nihon Unisys and NETMARKS. Further, the profit plans of Nihon Unisys and NETMARKS used as assumptions for the DCF method were based on plans reasonably prepared by their management, using the best projections and judgments available at this time.

In calculating the share exchange ratio, in principle, Ernst & Young used as-is the information provided by both companies and publicly disclosed information, on the assumption that all such materials and information were accurate and complete. No independent verification of the accuracy or completeness of these materials or information was conducted. The calculation result of Ernst & Young reflected the above information up to May 20, 2010.

The calculation result of the share exchange ratio submitted by Ernst & Young does not represent any opinion on the fairness of the share exchange ratio of the Share Exchange.

The profit plan of NETMARKS used by Mitsubishi UFJ Morgan Stanley and Ernst & Young as the basis of calculation using the DCF method reflected projections that operating income, ordinary income and net income would turn a profit, including a business year with projections of significant increases in profit. This reflected the expectation that the business performance of NETMARKS would recover by reinforcing its ICT service business as one of the core companies of the Nihon Unisys Group.

## (2) Background of calculation

Nihon Unisys and NETMARKS carefully reviewed the results of the calculation of the share exchange ratio submitted by the aforementioned third-party appraisers, and comprehensively considered circumstances

such as recent movements in the stock prices of both companies, their financial position and future forecasts, their assets, and the fact that NETMARKS would be a wholly owned subsidiary of Nihon Unisys through the Share Exchange. After the careful considerations, negotiations and consultations between the two companies, both companies determined that the share exchange ratio mentioned in Item 2 (3) above would benefit shareholders of both Nihon Unisys and NETMARKS. Thus, Nihon Unisys and NETMARKS resolved at their respective board of directors meeting held on this date to adopt the share exchange ratio of the Share Exchange.

The share exchange ratio may be changed pursuant to discussion between Nihon Unisys and NETMARKS if any of the conditions on which it is premised change materially.

(3) Relationship with the appraisers

Mitsubishi UFJ Morgan Stanley, third-party appraiser for Nihon Unisys, and Ernst & Young, third-party appraiser for NETMARKS are both independent of Nihon Unisys and NETMARKS. The appraisers are related to neither Nihon Unisys nor NETMARKS and the appraisers have no material conflicts of interests.

(4) Anticipated delisting of shares and reasons for delisting

Upon the Share Exchange, NETMARKS will become a wholly owned subsidiary of Nihon Unisys as of August 1, 2010, the effective date of the Share Exchange. Accordingly, the common stock of NETMARKS is scheduled to be delisted from the Tokyo Stock Exchange on July 28, 2010 (the final trading day is scheduled for July 27, 2010), pursuant to the delisting standards of the Tokyo Stock Exchange.

The purpose of the Share Exchange is described in Item 1 above and is not for the purpose of the delisting itself of the NETMARKS stock.

Even after the common stock of NETMARKS is delisted, any shares of common stock of Nihon Unisys, which will be allocated to the shareholders of NETMARKS under the Share Exchange, will be listed and available for trading on the Tokyo Stock Exchange. Therefore, stock liquidity will be maintained for holders who will be allotted and receive 100 or more shares of Nihon Unisys common stock, although such shareholders may also be allotted some odd-lot shares.

In a case where holders will be allotted less than a trading unit or 100 shares of Nihon Unisys common stock, such odd-lot shares cannot be sold on a stock exchange. But, such odd-lot shareholders may use the purchase program of odd-lot shares.

The common shareholders of NETMARKS may trade their NETMARKS' shares of common stock at the Tokyo Stock Exchange as usual until July 27, 2010, the (tentative) final trading day.

(5) Measures to ensure fairness

Since NETMARKS is a consolidated subsidiary of Nihon Unisys and there exists a personnel relationship between the companies, as discussed below, both companies independently selected independent third-party appraisers and requested them to calculate the share exchange ratio, in order to ensure a fair and appropriate share exchange ratio. Nihon Unisys and NETMARKS respectively requested Mitsubishi UFJ Morgan Stanley and Ernst & Young, as third-party appraisers, to calculate the share exchange ratio and received their reports on the calculation results. Consequently, by reference to the calculation results and after careful negotiations and consultations, both companies decided to execute the Share Exchange based on the agreed share exchange ratio.

Neither Nihon Unisys nor NETMARKS has received opinions on the fairness (fairness opinions) from

either of the third-party appraisers.

Nihon Unisys and NETMARKS appointed Anderson Mori & Tomotsune and Yanagida & Partners, respectively, as their legal advisors and received advice relating to the appropriate procedure and handling of the Share Exchange from a legal standpoint.

(6) Measures to avoid conflict of interest

Of the directors of NETMARKS, Mr. Keiji Shiratori and Mr. Tsutomu Fukunaga concurrently hold positions of representative director and superior vice president of Nihon Unisys, and representative director and executive vice president of Nihon Unisys, respectively. Accordingly, in order to avoid conflicts of interests, Mr. Shiratori and Mr. Fukunaga did not participate in the deliberations and voting for the resolution regarding the Share Exchange held by the NETMARKS' board of directors. Moreover, they did not participate in the negotiations and consultations with Nihon Unisys from the standpoint of NETMARKS. Further, of the directors of NETMARKS, Mr. Mitsuo Matsuura and Mr. Keiji Matsuo concurrently hold positions as employees of Nihon Unisys (Mr. Mitsuo Matsuura is a corporate officer of Nihon Unisys). In order to avoid conflicts of interests, Mr. Matsuura and Mr. Matsuo also did not participate in the deliberations and voting for the resolution regarding the Share Exchange held by the board of directors of NETMARKS, and they did not participate in the discussions and negotiations with Nihon Unisys from the standpoint of NETMARKS. Further, of the auditors of NETMARKS, Mr. Ryuji Tatsuno and Mr. Seimin Hirafuku concurrently hold the positions of senior corporate officer and advisor of Nihon Unisys, respectively. In order to avoid conflicts of interests, Mr. Tatsuno and Mr. Hirafuku also did not participate in the deliberations for the resolution regarding the Share Exchange held by the board of directors of NETMARKS.

At the meeting of the board of directors of NETMARKS held on this date, all directors except for Mr. Keiji Shiratori, Mr. Tsutomu Fukunaga, Mr. Mitsuo Matsuura and Mr. Keiji Matsuo participated in the deliberation and voting for the resolution regarding the Share Exchange, and all auditors except Mr. Ryuji Tatsuno and Mr. Seimin Hirafuku (including Mr. Hiroshi Usami, an outside auditor who has no conflicts of interests in connection to the Share Exchange) participated in the deliberation. The conclusion of the Share Exchange Agreement was resolved unanimously by all directors present and all auditors present expressed no objections to the conclusion of the Share Exchange.

4. Profile of Companies Participating in the Share Exchange (as of March 31, 2010)

	Wholly Owning Parent Company in Share Exchange	Wholly Owned Subsidiary in Share Exchange
(1) Name	Nihon Unisys, Ltd.	NETMARKS INC.
(2) Address	1-1, Toyosu 1-chome, Koto-ku, Tokyo	1-1, Toyosu 1-chome, Koto-ku, Tokyo
(3) Representative person	Katsuto Momii, President & CEO	Hiroshi Sato, President & CEO
(4) Business description	Provision of consulting services, IT solutions, outsourcing services, support services, and system-related services, and sales of computer systems, etc.	Design, development, maintenance, and operation of network systems, etc.
(5) Capital	5,483.17 million yen	3,720.97 million yen
(6) Date of incorporation	March 29, 1958	March 18, 1997
(7) Number of shares outstanding	109,663,524 shares	264,884 shares

	Wholly Owning Parent Company in Share Exchange	Wholly Owned Subsidiary in Share Exchange
(8) Fiscal year end	March 31	March 31
(9) Number of employees	9,670 (consolidated)	577 (non-consolidated)
(10) Major clients	Government offices, air transportation industry, manufacturing industry, distribution industry, financial institutions, etc.	Manufacturing industry, private universities, financial institutions, etc.
(11) Major bankers	Sumitomo Mitsui Banking Corporation, The Norinchukin Bank, and Bank of Tokyo-Mitsubishi UFJ	Sumitomo Mitsui Banking Corporation, Bank of Tokyo-Mitsubishi UFJ, and Mizuho Bank
(12) Major shareholders and respective shareholding ratio	Mitsui & Co., Ltd. 27.83% Nihon Unisys, Ltd. 12.53% The Master Trust Bank of Japan, Ltd. (trust account) 4.68% Japan Trustee Services Bank, Ltd. (trust account) 4.54% The Norinchukin Bank 4.24%	Nihon Unisys, Ltd. 77.75% Sumitomo Electric Industries, Ltd. 3.96% NETMARKS employee shareholding association 1.56% TIS Inc. 0.60% NETMARKS INC. 0.56%

(13) Relationship between the companies in the Share Exchange

	Capital relationship	Nihon Unisys holds 206,425 shares in NETMARKS (including indirect holding of 480 shares) (77.93% of the outstanding shares).
	Personnel relationship	Four directors of NETMARKS concurrently hold the positions of representative director, corporate officer, and employees of Nihon Unisys. Two auditors of NETMARKS concurrently hold the positions of corporate officer and advisor of Nihon Unisys. Four employees of Nihon Unisys are dispatched to NETMARKS. One employee of NETMARKS is dispatched to Nihon Unisys.
	Business relationship	NETMARKS sells Nihon Unisys network devices and related products. NETMARKS is borrowing funds from Nihon Unisys. NETMARKS entrusts UNIADDEX Ltd., a consolidated subsidiary of Nihon Unisys, to provide maintenance and support services.
	Applicability to related parties	NETMARKS is a consolidated subsidiary of Nihon Unisys, and thus both are mutually related parties.

(14) Results of operations and financial positions in the last three years

Fiscal year ended	Nihon Unisys (consolidated)			NETMARKS (non-consolidated)		
	March 31, 2008	March 31, 2009	March 31, 2010	March 31, 2008	March 31, 2009	March 31, 2010
Net assets	86,341	75,464	76,927	884	1,113	320
Total assets	258,457	233,546	218,066	15,675	12,709	11,055
Net assets per share (yen)	885.88	771.94	787.12	3,359.25	4,226.60	1,217.49
Net sales	337,759	310,127	271,084	34,271	30,443	22,352
Operating income	19,649	15,883	7,105	518	392	(715)
Ordinary income	19,265	15,116	6,918	223	246	(779)
Net Income	2,546	(8,819)	3,626	(1,405)	279	(827)
Net income per share (yen)	26.54	(91.96)	37.82	(7,504.97)	1,060.14	(3,141.92)
Dividends per share (yen)	12	15	10	0	0	0

(Unit: Millions of yen unless otherwise specified.)

## 5. Conditions after Share Exchange

(1) Name	Nihon Unisys, Ltd.
(2) Address	1-1, Toyosu 1-chome, Koto-ku, Tokyo
(3) Representative person	Katsuto Momii, President & CEO
(4) Business description	Provision of consulting service, IT solutions, outsourcing service, support service, and system-related service, and sales of computer systems, etc.
(5) Capital	5,483.17 million yen
(6) Fiscal year end	March 31
(7) Net assets	To be determined
(8) Total assets	To be determined

## 6. Overview of Accounting Treatment

The Share Exchange is expected to be accounted for as a transaction with minority shareholders among common control transactions. The goodwill value resulting from the Share Exchange is yet to be determined.

## 7. Future Outlook

Since NETMARKS is already a consolidated subsidiary of Nihon Unisys, the effect of the Share Exchange on the consolidated financial performance of Nihon Unisys is expected to be negligible.

## 8. Matters Concerning Transactions, etc. with Controlling Shareholder

The Share Exchange corresponds to a transaction with a controlling shareholder for NETMARKS. The conditions applicable to the Share Exchange in the “Guidelines for the Measures to Protect Minority Shareholders in Transactions with Controlling Shareholders” presented in the Corporate Governance Report published on May 6, 2010, by NETMARKS are as follows.

In terms of its relationship with Nihon Unisys and its Group companies, NETMARKS is not in a situation in which its business activities are restricted by Nihon Unisys or its Group companies. It considers that sufficient independence is maintained. NETMARKS’ transactions with Nihon Unisys and its Group companies are conducted pursuant to standards equivalent to those applicable to transactions with other companies, and they are not constrained by the capital relationship.

NETMARKS has made the aforementioned judgment concerning the Share Exchange after ensuring its management independence as stated above, as well as securing fairness and circumventing conflicts of interests as stated in 3. (5) and (6) above.

The following is the “Guidelines for the Measures to Protect Minority Shareholders in Transactions with Controlling Shareholders” presented in the Corporate Governance Report published on May 6, 2010, by NETMARKS.

“NETMARKS recognizes that in its relationship with Nihon Unisys, the parent company, the independence and autonomy of each are adequately respected in encouraging mutual cooperation. It complies with laws and regulations under fair and appropriate conditions when engaging in transactions with Nihon Unisys, and it is not against the protection of minority shareholders.”

(Reference)

- The forecasted consolidated financial results of Nihon Unisys for the fiscal year ending March 31, 2011 (as announced on May 10, 2010) and the consolidated results of the previous fiscal year

(Unit: Millions of yen)

	Net Sales	Operating Income	Ordinary Income	Net Income
Forecast (FY2011)	280,000	9,000	8,200	3,600
Results (FY2010)	271,084	7,105	6,918	3,626

- The forecasted non-consolidated financial results of NETMARKS for the fiscal year ending March 31, 2011 (as announced on May 10, 2010) and the non-consolidated results of the previous fiscal year

(Unit: Millions of yen)

	Net Sales	Operating Income	Ordinary Income	Net Income
Forecast (FY2011)	25,600	300	220	180
Results (FY2010)	22,352	(715)	(779)	(827)