



January 29, 2010

Company Name: Nihon Unisys, Ltd.  
 Representative: Katsuto Momii, President & CEO  
 Stock code: 8056  
 Stock listing: Tokyo Stock Exchange, First Section  
 For inquiries: Katsuhiro Ohtomo  
 General Manager  
 Corporate Communications

## Revision of Financial Results and Dividends Forecast for the Fiscal Year Ending March 2010

Due to our consideration of the recent performance among other things, Nihon Unisys, Ltd. has revised below our consolidated financial forecast for the full fiscal year ending March 31, 2010, which was announced on November 2, 2009, and the non-consolidated financial forecast for the full fiscal year, which was announced on May 11, 2009. Also, we have revised the year-end dividend forecast which was announced on May 11, 2009.

### 1. Revision of Financial Results Forecast

#### (1) Revision of forecast for consolidated financial results for FY2010 (From April 1, 2009 to March 31, 2010)

	Net Sales	Operating Income	Ordinary Income	Net Income (Net Loss)	Net Income per Share (Net Loss per Share)
Previous Forecast (A) (Announced on November 2, 2009)	Millions of yen 300,000	Millions of yen 16,000	Millions of yen 15,500	Millions of yen 7,600	yen 79.24
<b>Revised Forecast (B)</b>	<b>270,000</b>	<b>7,000</b>	<b>6,200</b>	<b>2,100</b>	<b>21.89</b>
Variance (B - A)	(30,000)	(9,000)	(9,300)	(5,500)	-
Variance (%)	(10.0)	(56.3)	(60.0)	(72.4)	-
(Reference) FY2009	310,127	15,883	15,116	(8,819)	(91.96)

#### (2) Revision of forecast for the non-consolidated financial results for FY2010 (From April 1, 2009 to March 31, 2010)

	Net Sales	Operating Income	Ordinary Income	Net Income (Net Loss)	Net Income per Share (Net Loss per Share)
Previous Forecast (A) (Announced on May 11, 2009)	Millions of yen 205,000	Millions of yen 8,000	Millions of yen 11,000	Millions of yen 7,400	yen 77.15
<b>Revised Forecast (B)</b>	<b>177,000</b>	<b>2,700</b>	<b>6,000</b>	<b>4,300</b>	<b>44.83</b>
Variance (B - A)	(28,000)	(5,300)	(5,000)	(3,100)	-
Variance (%)	(13.7)	(66.3)	(45.5)	(41.9)	-
(Reference) FY2009	205,209	8,445	11,195	(9,229)	(96.24)

(3) Reasons for the revisions of the forecasts

(Consolidated financial forecast)

Due to the continued impacts of companies' cutting back on their IT investments against the backdrop of the recession since year before last, net sales for this fiscal year are forecasted to be 270 billion yen, down by 30 billion yen or 10.0% compared to the previous forecast. We project operating income of 7 billion yen, down by 56.3% from the previous forecast, and ordinary income of 6.2 billion yen, down by 60.0% from the previous forecast, having both been strongly affected by the decrease in net sales. As a result of the recording of a loss on valuation of investment securities among other things in addition to the impact, net income is forecasted to be 2.1 billion yen, down by 72.4% from the previous forecast.

(Non-consolidated financial forecast)

Due to the same reason as above, we have revised the previous forecast.

2. Revision of dividend forecast

(1) Revision of forecast for the year-end dividends for FY2010 (From April 1, 2009 to March 31, 2010)

Record date	Dividend per Share		
	End of Q2	Year-end	Total
Previous Forecast (Announced on May 11, 2009)	yen -	yen 7.50	yen 15.00
Revised Forecast	-	2.50	10.00
Results for FY2010	7.50	-	-
Results for FY2009	7.50	7.50	15.00

(2) Reason for the revision

Recognizing that increasing corporate value is the most important return to shareholders, we seek to achieve a stable and continuous distribution of profits by gradually increasing dividends. This approach is in line with a policy of paying dividends in accordance with our performance.

However, after our consideration of the performance for this fiscal year, we regret to announce that we have decided to reduce the year-end dividends to 2.50 yen per share, down by 5 yen from the previously forecasted 7.50 yen per share.

Note) The above forecasts reflect the Company's judgements and assumptions based on the currently available information, and actual results could differ from the forecast for various reasons.