



November 5, 2007

To whom it may concern:

Nihon Unisys, Ltd.  
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Code: 8056  
(Tokyo Stock Exchange 1st Section)

## Revision of Financial Forecast for the Fiscal Year Ending March 31, 2008

In accordance with recent developments in financial results, Nihon Unisys, Ltd. has revised its non-consolidated financial forecast for the fiscal year ending March 31, 2008 which were announced in the fiscal year earnings announcement on May 8, 2007 and its consolidated financial forecast for the fiscal year ending March 31, 2008 which were announced in the first quarter earnings announcement on August 21, 2007 as below.

### 1. Forecast for consolidated financial results for the fiscal year ending March 31, 2008 (from April 1, 2007 to March 31, 2008)

(Millions of yen)

	Net Sales	Operating Income	Recurring Profit	Net Income
Previous Forecast (A) (Announced on August 21, 2007)	366,800	19,400	18,700	10,000
Revised Forecast (B)	366,800	19,400	18,700	3,300
Variance (B-A)	0	0	0	(6,700)
Variance (%)	0.0	0.0	0.0	(67.0)
(Reference) Fiscal Year ended March 31, 2007	307,455	6,278	6,646	3,433

### 2. Forecast for non-consolidated financial results for the fiscal year ending March 31, 2008 (from April 1, 2007 to March 31, 2008)

(Millions of yen)

	Net Sales	Operating Income	Recurring Profit	Net Income
Previous Forecast (A) (Announced on May 8, 2007)	244,000	11,600	14,700	9,400
Revised Forecast (B)	244,000	11,600	14,700	5,900
Variance (B-A)	0	0	0	(3,500)
Variance (%)	0.0	0.0	0.0	(37.2)
(Reference) Fiscal Year ended March 31, 2007	241,133	308	5,040	3,603

### 3. Reasons for the revision of the forecast

#### (1) Consolidated financial forecast

Net sales, operating income, and recurring profit for the period generally undergo a forecasted transition.

However, net income is revised to 3.3 billion yen, down by 6.7 billion yen from 10 billion yen of the forecast of August 21, 2007. The revision is made because a 6.7 billion yen “goodwill amortization” of Netmarks Inc., our consolidated subsidiary is expected to be booked as extraordinary loss, in response to posting impairment loss on non-consolidated financial statement due to a significant fall of the market value of its stock.

This “goodwill amortization” cost is calculated by utilizing the assumed equivalent value of Netmarks Inc. stock at the end of March 2008 to the market value at the end of September 2007, and also on the assumed status of net asset of the subsidiary at the end of the fiscal year.

The unamortized balance of goodwill of the subsidiary at the end of March 2008 is expected to be 2.7 billion yen, down by 6.7 billion yen from the initial estimated amount of 9.4 billion yen.

#### (2) Non-consolidated financial forecast

The non-consolidated net sales, operating income, and recurring profit for the period generally undergo a forecasted transition like in the case that they are of the consolidated status.

However, net income is revised to 5.9 billion yen, down by 3.5 billion yen from 9.4 billion yen of the forecast of August 21, 2007, in response to posting a 6.2 billion yen of “loss on devaluation of securities of affiliated companies” as extraordinary loss. This revision is made on the assumption that the market value of Netmarks Inc. stock at the end of the fiscal year is the same as at the end of September 2007, as mentioned above.

(Note) The above forecast is based on judgments, assumption and information available as of today, and is subject to changes as a result of material changes that might occur in the future.