

April 25, 2001

Nihon Unisys, Ltd.  
Code: 8056  
Contact: Yoshio Umehara, General Manager,  
Corporate Communications  
Phone: 03-5546-4111

**Revision of Financial Results Forecast for Fiscal Year 2001**

Nihon Unisys, Ltd. revises the previous forecast for consolidated and non-consolidated financial results for the fiscal year ending March 31, 2001, which was announced on November 13, 2000.

1. Forecast for consolidated financial results for the FY2001 (April 1, 2000 ~ March 31, 2001)

Millions of Yen

	Net Sales	Operating income	Recurring Profit	Net Income
Previous Forecast (A)	312,000	7,700	9,800	5,000
Revised Forecast (B)	312,200	6,400	9,400	4,900
Variance (B-A)	200	-1,300	-400	-100
Variance (%)	0.1%	-16.9%	-4.1%	-2.0%
Results for the FY2000	311,318	18,642	19,373	3,605

2. Forecast for non-consolidated financial results for the FY2001 (April 1, 2000 ~ March 31, 2001)

Millions of Yen

	Net Sales	Operating income	Recurring Profit	Net Income
Previous Forecast (A)	290,000	4,800	7,000	3,900
Revised Forecast (B)	284,900	2,300	5,700	3,000
Variance (B-A)	-5,100	-2,500	-1,300	-900
Variance (%)	-1.8%	-52.1%	-18.6%	-23.1%
Results for the FY2000	292,506	14,814	15,932	-2,021

3. Reasons for the revision of the forecast

Due to sluggish recovery of demands for hardware to upgrade mainframe systems by local financial institution and so on, our non-consolidated net sales will be lower than forecast, however, on a consolidated basis, the net sales forecast will be achieved thanks to stable growth of net sales of subsidiaries represented by UNIADDEX, Ltd.

Meanwhile, operating income targets will be missed on both consolidated and non-consolidated bases. Cost reduction and profitability improvement of service business, etc. were unable to make up for declining margin caused by drop of hardware sales. The decrease of recurring profit and net income will be narrowed as a result of gains from selling owned stocks, which we have been reviewing.