



MEMBERSHIP

April 25, 2005

Nihon Unisys, Ltd.  
Seiichi Shimada, President & CEO  
Code: 8056 (Tokyo Stock Exchange 1st Section)  
Contact: Minoru Tasaki, Corporate Officer,  
Corporate Communications and Investor Relations  
Phone: +81-3-5546-4111

### **Revision of Financial Results Forecast for the Fiscal Year Ended March 31, 2005**

Nihon Unisys, Ltd. revised today its previous financial forecast for the fiscal year ended March 31, 2005 for both non-consolidated and consolidated, which had been announced on November 1, 2004 and January 28, 2005, respectively.

1. Forecast for consolidated financial results for the fiscal year ended March 31, 2005 (April 1, 2004 ~ March 31, 2005)

(Millions of Yen, %)

	Net Sales	Operating Income	Recurring Profit	Net Income
Previous Forecast (A) (Announced on January 28, 2005)	316,000	10,200	10,200	4,500
Revised Forecast (B)	308,800	10,400	10,500	4,700
Variance (B-A)	(7,200)	200	300	200
Variance (%)	(2.3)	2.0	2.9	4.4
(Reference) Results for the fiscal year ended March 31, 2004	309,417	3,165	4,393	3,922

2. Forecast for non-consolidated financial results for the fiscal year ended March 31, 2005 (April 1, 2004 ~ March 31, 2005)

(Millions of Yen, %)

	Net Sales	Operating Income	Recurring Profit	Net Income
Previous Forecast (A) (Announced on November 1, 2004)	254,000	4,500	5,600	2,700
Revised Forecast (B)	241,700	5,400	7,200	3,600
Variance (B-A)	(12,300)	900	1,600	900
Variance (%)	(4.8)	20.0	28.6	33.3
(Reference) Results for the fiscal year ended March 31, 2004	251,412	(1,827)	1,846	4,879

3. Reasons for the revision of the forecast

- (1) Forecast for consolidated financial results for the fiscal year ended March 31, 2005

Due to customers' more-than-expected careful attitude toward IT investment and price decline caused by tough competition, net sales will be ¥308,880 million (¥7,200 million less than expected and 0.2% decrease from a year-ago period). However, profits will be higher than expected thanks to increased profitability and reduction of selling, general and administration expenses. As a result, operating income, recurring profit and net income will be ¥10,400 million, ¥10,500 million and ¥4,700 million, respectively.

(2) Forecast for non-consolidated financial results for the fiscal year ended March 31, 2005

Forecast for non-consolidated financial results has also been revised under the same reason as stated above.

\* The above forecast is based on judgments and information available as of today, and is subject to changes as a result of material changes that might occur in the future.

###