



April 25, 2006

To whom it may concern:

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Code: 8056
(Tokyo Stock Exchange 1st Section)

Revision of Financial Results Forecast for the Fiscal Year Ended March 31, 2007

In accordance with recent developments in financial results, Nihon Unisys, Ltd. has revised its non-consolidated financial forecast for fiscal year ended March 31, 2007 which were announced in the six-month period earnings on October 31, 2006, and its consolidated financial forecast which were announced in the nine-month period earnings on January 31, 2007, as below.

1. Forecast for consolidated financial results for the fiscal year ended March 31, 2007
(from April 1, 2006 to March 31, 2007)

(Millions of yen, %)

	Net Sales	Operating Income	Recurring Profit	Net Income
Previous Forecast (A) (Announced January 31, 2007)	327,000	6,000	5,900	3,100
Revised Forecast (B)	307,400	6,200	6,600	3,400
Variance (B-A)	(19,600)	200	700	300
Variance (%)	(6.0)	3.3	11.9	9.7
(Reference) Fiscal Year Ended March 31, 2006	317,486	5,065	4,870	1,889

2. Forecast for non-consolidated financial results for the fiscal year ended March 31, 2007
(from April 1, 2006 to March 31, 2007)

(Millions of yen, %)

	Net Sales	Operating Income	Recurring Profit	Net Income
Previous Forecast (A) (Announced October 31, 2006)	257,000	1,400	5,500	4,500
Revised Forecast (B)	241,100	300	5,000	3,600
Variance (B-A)	(15,900)	(1,100)	(500)	(900)
Variance (%)	(6.2)	(78.6)	(9.1)	(20.0)
(Reference) Fiscal Year Ended March 31, 2006	250,230	(2,734)	(1,195)	(674)

3. Reasons for the revision of the forecast

(1) Consolidated financial forecast for the period ended March 31, 2007

As for the consolidated earnings for this period, compared to the previous forecast announcement, profits are expected to be higher although net sales are lower.

As for net sales, it is expected to be 307.4 billion yen, down by 19.6 billion yen from the previously announced forecast (down by 3.2% compared to the previous term), due to reasons such as the delaying of posting of part of large-scale project records to the next term, promotion of being selective when accepting orders by duly considering risk of system development, sluggish computer sales such as open servers, and narrowing down projects by prioritizing profitability consideration.

As for profits, although there were effects caused by cost increases of unprofitable system development projects in addition to a profit decrease arising from a net sales decrease, due to higher profitability of software sales, increase of profits of consolidated subsidiaries and effects of cost reduction efforts, operating income is expected to be 6.2 billion yen higher by 200 million yen than the previous forecast (up by 22.4% compared to the previous term). Recurring profit is expected to be 6.6 billion yen, higher by 700 million yen from the last forecast (up by 35.5% from the last period), due to reasons such as the posting of foreign exchange income and gain on sales of investment securities. Net income will be 3.4 billion yen, higher by 300 million yen (up by 80.0% compared to the previous term).

(2) Non-consolidated financial forecast for the period ended March 31, 2007

As for the non-consolidated results of this period, net sales are expected to be 241.1 billion yen, down by 15.9 billion yen from the previously announced forecast (down by 3.6% from the previous term) due to the similar reasons to the above.

As for profits, operating income will be 300 million yen, down by 1.1 billion yen from the previous forecast, due to reasons such as stated above, net sales decrease and increase of part of development cost (The operating loss of the previous term was 2,734 million yen). Recurring profit will be 5 billion yen, lower by 500 million yen from the previous forecast announcement (The recurring loss of the previous period was 1,195 million yen). Net income will be 3.6 billion yen, down by 900 million yen from the last forecast (The net loss of the previous period was 674 million yen).

(Note) The above forecast is based on judgments, assumptions and information available as of today, and is subjected to changes as a result of material changes that might occur in the future.