



October 23, 2006

Nihon Unisys, Ltd.

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Code: 8056

(Tokyo Stock Exchange 1st Section)

**Revision of Financial Results Forecast for the Six-month Period Ended September 30, 2006**

In accordance with recent developments in financial results, Nihon Unisys, Ltd. has revised its non-consolidated financial forecast for the six-month period ended September 30, 2006 which were announced on April 28, 2006, and its consolidated financial forecast for the six-month period ended September 30, 2006 which were announced in the first quarter earnings announcement on July 31, 2006, as below.

1. Forecast for consolidated financial results for the six-month period ended September 30, 2006  
(From April 1, 2006 to September 30, 2006)

(Millions of yen, %)

	Net Sales	Operating Income	Recurring Profit	Net Income
Previous Forecast (A) (Announced on July 31, 2006)	136,000	500	400	100
Revised Forecast (B)	136,520	790	1,110	570
Variance (B-A)	520	290	710	470
Variance (%)	0.4	58.0	177.5	470.0
(Reference) Results for the Six-month Period Ended September 30, 2005	134,528	483	475	64

2. Forecast for non-consolidated financial results for the six-month period ended September 30, 2006  
(From April 1, 2006 to September 30, 2006)

(Millions of yen, %)

	Net Sales	Operating Income	Recurring Profit	Net Income
Previous Forecast (A) (Announced on April 28, 2006)	104,000	(900)	3,200	3,000
Revised Forecast (B)	103,060	(1,450)	2,800	2,930
Variance (B-A)	(940)	(550)	(400)	(70)
Variance (%)	(0.9)	-	(12.5)	(2.3)
(Reference) Results for the Six-month Period Ended September 30, 2005	103,186	(2,446)	(1,049)	(356)

3. Reasons for the Revision

(1) Consolidated financial forecast for the six-month period ended September 30, 2006

As for the consolidated earnings for this six-month period, revenues are expected to be higher than the previously announced forecast due to an increase in service revenues.

As for profits, although some unprofitable projects occurred in system services and the profitability of software was lower, higher operating income and recurring profit are expected due to reductions in SG&A expenses and posting of foreign exchange income. For net income, loss on devaluation of investment securities was posted as an extraordinary loss, but a higher income is expected due to tax effects and other factors.

(2) Non-consolidated financial forecast for the six-month period ended September 30, 2006

As for the non-consolidated results for this six-month period, revenues are expected to be lower than previously forecast due to the delaying of posting of the revenue from some large projects to the second half of the year.

As for profits, operating income, recurring profit and net income are expected to be lower due to decreased revenue, the occurrence of some unprofitable projects in system services and lower profitability of software sales.

(3) Financial forecasts for the fiscal year ending March 31, 2007

The consolidated and non-consolidated financial result forecasts for the whole fiscal year ending March 2007 are being checked by taking into consideration uncertain factors of economic environment and will be announced separately at the interim earnings announcement (scheduled for October 31).

(Note) The above forecast is based on judgments, assumptions and information available as of today, and is subject to changes as a result of material changes that might occur in the future.