



April 18, 2008

To whom it may concern:

Nihon Unisys, Ltd.
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Code: 8056
(Tokyo Stock Exchange 1st Section)

Revision of Financial Results Forecast for the Fiscal Year Ended March 31, 2008

In accordance with recent developments in financial results, Nihon Unisys, Ltd. has revised its consolidated financial forecast for the fiscal year ended March 31, 2008 which were announced in the nine-month period earnings announcement on January 31, 2008, and its non-consolidated financial forecasts which were announced in the six-month period earnings announcement on November 5, 2007, as below.

1. Forecast for consolidated financial results for the fiscal year ended March 31, 2008

(Millions of yen, %)

	Net Sales	Operating Income	Recurring Profit	Net Income
Previous Forecast (A) (Announced on January 31, 2008)	356,800	19,400	18,700	3,300
Revised Forecast (B)	337,700	19,500	19,100	2,500
Variance (B-A)	(19,100)	100	400	(800)
Variance (%)	(5.4)	0.5	2.1	(24.2)
(Reference) Fiscal Year Ended March 31, 2007	307,455	6,278	6,646	3,433

2. Forecast for non-consolidated financial results for the fiscal year ended March 31, 2008

(Millions of yen, %)

	Net Sales	Operating Income	Recurring Profit	Net Income
Previous Forecast (A) (Announced on November 5, 2007)	244,000	11,600	14,700	5,900
Revised Forecast (B)	227,000	10,400	13,600	3,000
Variance (B-A)	(17,000)	(1,200)	(1,100)	(2,900)
Variance (%)	(7.0)	(10.3)	(7.5)	(49.2)
(Reference) Fiscal Year Ended March 31, 2007	241,133	308	5,040	3,603

3. Reasons for the revision of the forecast

(1) Consolidated Financial Forecast

Primarily due to selective order-taking that emphasized profitability as in the previous period, net sales is expected to be 337.7 billion yen (an increase of 9.8% compared with the previous fiscal year), down by 19.1 billion yen from the previous forecast.

Although there was a profit decrease caused by a net sales decrease, due to higher margin, cost reduction, and enhanced business performance of our consolidated subsidiaries, operating income will be 19.5 billion yen (a year-on-year increase of 210.6%), up by 100 million yen from the previous forecast. Recurring profit is expected to be 19.1 billion yen (a year-on-year increase of 187.4%), up by 400 million yen from the previous forecast.

Net income will be 2.5 billion yen (a year-on-year decrease of 27.2%), down by 800 million yen from the previous forecast. It is due to the recording of 8.1 billion yen for 'goodwill amortization cost' as extraordinary loss regarding the goodwill of Netmarks Inc., our consolidated subsidiary, as was indicated by the 'Announcement of posting extraordinary loss for the period ended March 2008' of April 1, 2008.

Also, the unamortized balance of goodwill at the end of this period for the subsidiary is expected to be 1.6 billion yen, a decrease of 8.1 billion yen from 9.7 billion yen.

(2) Non-consolidated Financial Forecast

Net sales will be 227 billion yen (a decrease of 5.9% from the previous fiscal year), down by 17 billion yen from the previous forecast, due to the same reasons as the above.

Operating income is expected to be 10.4 billion yen (compared with 308 million yen of the previous fiscal year), down by 1.2 billion yen from the previous forecast. Recurring profit is expected to be 13.6 billion yen (a year-on-year increase of 169.8%), down by 1.1 billion yen from the previous forecast.

As was indicated by the 'Announcement of posting extraordinary loss for the period ended March 2008' of April 1, 2008, 'loss of devaluation of securities of affiliated companies' of 8.2 billion yen was booked as extraordinary loss. Thus, net income will be 3 billion yen (a year-on-year decrease of 16.7%), down by 2.9 billion yen from the previous forecast.

(Note) The above forecast is based on judgments, assumption and information available as of today, and is subject to change as a result of material changes that might occur in the future.