



April 20, 2009

To Whom It May Concern:

Company Name: Nihon Unisys, Ltd.

Representative: Katsuto Momii, President & CEO

Stock code: 8056

Stock listing: Tokyo Stock Exchange, 1st section

For inquiries: Katsuhiko Ohtomo

General Manager

Corporate Communications

Recording of Extraordinary Loss and Revision of Financial Results Forecast for the Fiscal Year Ended March 31, 2009

In accordance with recent developments in financial results, Nihon Unisys, Ltd. has revised its full-year consolidated financial forecast for FY2009, which was announced on January 30, 2009, as below.

1 Revision of Financial Results Forecast

(1) Revision of forecast for consolidated financial results for FY2009 (from April 1, 2008 to March 31, 2009)

(Millions of yen, %)

	Net Sales	Operating Income	Ordinary Income	Net Income
Previous Forecast (A) (Announced on January 30, 2009)	335,000	20,000	19,000	9,800
Revised Forecast (B)	310,100	15,800	15,100	(8,800)
Variance (B-A)	(24,900)	(4,200)	(3,900)	(18,600)
Variance (%)	(7.4)	(21.0)	(20.5)	-
(Reference) FY2008	337,759	19,649	19,265	2,546

(2) Revision of forecast for non-consolidated financial results for FY2009 (from April 1, 2008 to March 31, 2009)

(Millions of yen, %)

	Net Sales	Operating Income	Ordinary Income	Net Income
Previous Forecast (A) (Announced on January 30, 2009)	221,000	10,700	13,500	8,300
Revised Forecast (B)	205,200	8,400	11,100	(9,300)
Variance (B-A)	(15,800)	(2,300)	(2,400)	(17,600)
Variance (%)	(7.1)	(21.5)	(17.8)	-
(Reference) FY2008	227,064	10,441	13,606	3,071

(3) Reasons for the revision of the forecast

Due to the impacts of the global financial crisis during the period under review, it is significant to note that companies have postponed their IT investments, or drastically reduced or frozen their IT investment budget. Thus, our businesses have operated in a fiercer environment than expected. As a result, net sales are forecasted to be 310.1 billion yen, down by 24.9 billion yen from the previous forecast or by 8.2 % compared to the previous year.

The profitability ratio of our system services business was improved owing to a drastic decrease in unprofitable projects. However, due to a decrease in profit as a result of the decrease in net sales and a deterioration in the earnings of our consolidated subsidiaries, operating income is forecasted to be 15.8 billion yen, down by 4.2 billion yen from the previous forecast or by 19.6 % compared to the previous term. Also, ordinary income is expected to be 15.1 billion yen, down by 3.9 billion yen from the last forecast or by 21.6% compared to the previous term.

As a result of the recording of 27.7 billion yen as an extraordinary loss, in addition to the above, net loss is forecasted to be 8.8 billion yen, down by 18.6 billion yen from the previous forecast, compared to the 2.5 billion yen net income for the previous term.

2 Concerning the Posting of an Extraordinary Loss

An impairment loss on non-current assets that reflected the changes in the economic environment, and costs for business restructuring for the sake of earnings recovery in the future will be booked as extraordinary loss as shown below.

(1) Impairment loss on non-current assets 21.5 billion yen

The non-current assets pertaining to the outsourcing business for regional banks were found to be irretrievable. Thus, an impairment loss will be recorded.

(2) Posting of provision of loss on business restructuring 6.1 billion yen

Costs for business restructuring concerning the operation and maintenance/support of the above mentioned outsourcing business will be recorded.

(Note 1) The above forecast reflects the Company's judgments and assumptions based on the currently available information, and actual result could differ from the forecast for various reasons.

(Note 2) This English translation has been prepared for convenience purposes only. In the event of any discrepancies in words, accounts, figures or the like between this report and the original Japanese document, the original Japanese version shall govern.