



October 19, 2009

To Whom It May Concern:

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Stock listing: Tokyo Stock Exchange, 1st section
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Revision of First-Half Performance Forecast for the Fiscal Year Ending March 31, 2010

In consideration of recent trends in our business performance, Nihon Unisys, Ltd. has revised our first-half performance forecast for FY2010, which was announced on May 11, 2009. Details are as follows.

1 Revision of Financial Results Forecast

(1) Revision of the consolidated results forecast for FY2010 Q2 (from April 1, 2009 to September 30, 2009)

(Millions of yen, except for Net Income per Share)

	Net Sales	Operating Income	Ordinary Income	Net Income	Net Income per Share (yen)
Previous Forecast (A) (Announced on May 11, 2009)	137,000	1,500	1,200	400	4.17
Revised Forecast (B)	125,800	1,400	1,260	(240)	(2.50)
Variance (B-A)	(11,200)	(100)	60	(640)	
Variance (%)	(8.2)	(6.7)	5.0	-	
(Reference) FY2009 Q2	146,890	4,117	3,844	1,668	17.40

(2) Reasons for the revision

Due to the impacts of companies' cutting back on their IT investments among others against the backdrop of the recession since last fall, net sales are forecasted to be 125.8 billion yen, down by 11.2 billion yen or by 8.2% from the previous forecast.

The profitability ratio of our system services business among others was improved despite a decrease in sales. Also, selling, general and administrative expenses were reduced. As a result, operating income is forecasted to be 1.4 billion yen, down by 6.7% compared to the previous forecast, and ordinary income is forecasted to be 1.2 billion yen, up by 5% from the previous forecast.

As a result of the recording of a 0.652 billion yen loss on valuation of investment securities as an extraordinary loss, net loss is forecasted to be 0.2 billion yen.

The full-year performance forecast of the fiscal year ending March 31, 2010 is now examined. An announcement will be made in the consolidated financial report for the second quarter that is scheduled to be published on November 2, 2009.

(Note 1) The above forecast reflects the Company's judgments and assumptions based on the currently available information, and actual result could differ from the forecast for various reasons.

(Note 2) This English translation has been prepared for convenience purposes only. In the event of any discrepancies between this report and the original Japanese document, the original Japanese version shall govern.